

Unless otherwise defined, capitalised terms used in this announcement shall have the same meanings as those defined in the prospectus of Nexion Technologies Limited (the “**Company**”) dated 6 June 2017 (the “**Prospectus**”).

This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for Shares or other securities of the Company. Potential investors should read the Prospectus carefully for detailed information about the Public Offer described below before deciding whether or not to invest in the Public Offer Shares thereby being offered.

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Prospective investors of the Public Offer Shares should note that pursuant to the termination provisions contained in the Public Offer Underwriting Agreement, the Joint Lead Managers (for themselves and on behalf of the Public Offer Underwriters) have the right, in certain circumstances, in their absolute determination, to terminate their obligations under the Public Offer Underwriting Agreement by giving notice to the Company, upon the occurrence of any of the events set out in the section headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Public Offer Underwriting Agreement — Grounds for termination” of the Prospectus at any time prior to 8:00 a.m. on 16 June 2017.



NEXION TECHNOLOGIES LIMITED

(Incorporated in the Cayman Islands with limited liability)

LISTING ON THE GROWTH ENTERPRISE MARKET OF THE STOCK EXCHANGE OF HONG KONG LIMITED BY WAY OF PUBLIC OFFER

Number of Public Offer Shares : 150,000,000 Shares
Offer Price : HK\$0.48 per Public Offer Share, excluding
brokerage of 1%, SFC transaction levy of
0.0027% and Stock Exchange trading fee of
0.005%
Nominal value : HK\$0.01 per Share
Stock code : 8420

Sole Sponsor



Joint Lead Managers



Co-Manager



ANNOUNCEMENT OF OFFER PRICE AND ALLOTMENT RESULTS

SUMMARY

- The Offer Price has been determined at HK\$0.48 per Public Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).
- Based on the Offer Price of HK\$0.48 per Public Offer Share, the net proceeds from Public Offer to be received by the Company, after deduction of the professional fees, underwriting commissions and other fees payable by the Company in connection with the Public Offer and the Listing, is estimated to be approximately HK\$49.4 million. For details regarding use of net proceeds, please refer to the paragraphs headed “Offer Price and Net Proceeds from the Public Offer” in this announcement.
- The Public Offer Shares initially offered have been moderately over-subscribed. A total of 1,543 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service (www.hkeipo.hk) for a total of 440,710,000 Public Offer Shares, representing approximately 2.94 times of the total number of 150,000,000 Public Offer Shares initially available for subscription under the Public Offer.
- The final Offer Price, the level of applications under the Public Offer and the basis of allocation of the Public Offer Shares are published on Thursday, 15 June 2017 on the Stock Exchange’s website at www.hkexnews.hk and the Company’s website at www.nexion.com.hk.
- The results of allocations and the Hong Kong identity card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:
 - in the announcement to be posted on the Company’s website at www.nexion.com.hk and the Stock Exchange’s website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 15 June 2017;
 - from the designated results of allocations website at www.tricor.com.hk/ipo/result with a “search by ID” function on a 24-hour basis from 8:00 a.m. on Thursday, 15 June 2017 to 12:00 midnight on Wednesday, 21 June 2017;
 - by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 15 June 2017 to Tuesday, 20 June 2017 on a business day;

- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 15 June 2017 to Saturday, 17 June 2017 at all the receiving bank's designated branches as set out in the paragraphs headed "Results of Allocations" in this announcement.
- Applicants who have applied for 1,000,000 or more Public Offer Shares using **WHITE** Application Forms and have provided all information required by their Application Forms or applicants who have applied for 1,000,000 or more Public Offer Shares through the **HK eIPO White Form** service by submitting an electronic application through the designated website www.hkeipo.hk and the application is wholly or partially successful, may collect their share certificate(s) and/or refund cheque(s) (where applicable) in person from Tricor Investor Services Limited, at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 15 June 2017 or such other date as announced by the Company.
 - Applicants who have applied for less than 1,000,000 Public Offer Shares on **WHITE** Application Forms or applicants who have applied for less than 1,000,000 Public Offer Shares through **HK eIPO White Form** service by submitting an electronic application through the designated website www.hkeipo.hk, will have their share certificate(s) and/or refund cheque(s) (where applicable) sent to the address on their Application Forms on Thursday, 15 June 2017, by ordinary post at their own risk.
 - Share certificates (if any) for Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant's stock accounts or the stock accounts of their designated CCASS Participants, as appropriate, on Thursday, 15 June 2017 or, in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.
 - For applicants who have applied for the Public Offer Shares using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions to the **HK eIPO White Form** Service Provider in the form of refund cheque(s) on Thursday, 15 June 2017, by ordinary post at their own risk.
 - Refund of the application monies (if any) in respect of wholly or partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Public Offer Share initially paid on application (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) made via giving **electronic application instructions** to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 15 June 2017.

- Share certificates for the Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 16 June 2017 provided that (a) the Public Offer has become unconditional in all respects; and (b) the right of termination described under the section headed “Underwriting — Underwriting arrangements and expenses — Public Offer — Public Offer Underwriting Agreement — Grounds for termination” in the Prospectus has not been exercised.
- No temporary document of title will be issued in respect of the Public Offer Shares. No receipt will be issued for sums paid on application for the Public Offer Shares.
- Assuming that the Public Offer becomes unconditional at or before 8:00 a.m. on Friday, 16 June 2017, dealings in the Shares on GEM are expected to commence at 9:00 a.m. on Friday, 16 June 2017. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Company is 8420.

OFFER PRICE AND NET PROCEEDS FROM THE PUBLIC OFFER

The Offer Price has been determined at HK\$0.48 per Public Offer Share (excluding brokerage fee of 1%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%).

Based on the Offer Price of HK\$0.48 per Public Offer Share, the net proceeds from the Public Offer to be received by the Company, after deduction of the professional fees, underwriting commissions and other fees payable by the Group in connection with the Public Offer and the Listing, is estimated to be approximately HK\$49.4 million. The Company intends to use the net proceeds from the Public Offer as follows:

- approximately 28.9% of the net proceeds or approximately HK\$14,275,000 (equivalent to approximately US\$1,830,000), for acquiring the property as the Group’s headquarters and R&D centre in Singapore and upgrading the Group’s R&D facilities;
- approximately 10.7% of the net proceeds or approximately HK\$5,285,000 (equivalent to approximately US\$678,000), for expanding product lines by developing new products, upgrading the Group’s existing products and strengthening the Group’s R&D team;
- approximately 11.8% of the net proceeds or approximately HK\$5,829,000 (equivalent to approximately US\$747,000), for expanding the Group’s sales and marketing team and establishing regional offices;
- approximately 12.0% of the net proceeds or approximately HK\$5,927,000 (equivalent to approximately US\$760,000), for developing Netsis Hybrid Converge Hub in Singapore to broaden the Group’s revenue;

- approximately 27.3% of the net proceeds or approximately HK\$13,485,000 (equivalent to approximately US\$1,729,000), for developing Netsis Security Hub in Hong Kong to broaden the Group's revenue; and
- approximately 9.3% of the net proceeds or approximately HK\$4,594,000 (equivalent to approximately US\$589,000) for the working capital of the Group.

Please refer to the section headed "Statement of Business Objectives and Use of Proceeds — Use of Proceeds" of the Prospectus for further information.

LEVEL OF INDICATIONS OF INTERESTS UNDER THE PUBLIC OFFER

The Company announces that at the close of the application lists at 12:00 noon on Friday, 9 June 2017, a total of 1,543 valid applications have been received pursuant to the Public Offer on **WHITE** and **YELLOW** Application Forms and through giving **electronic application instructions** to HKSCC via CCASS and to the **HK eIPO White Form** Service Provider through the **HK eIPO White Form** service (www.hkeipo.hk) for a total of 440,710,000 Public Offer Shares, representing approximately 2.94 times of the total number of 150,000,000 Public Offer Shares available for subscription under the Public Offer.

No multiple applications or suspected multiple applications have been identified and rejected. No application has been rejected due to bounced cheque. No application has been rejected due to invalid application. No application for more than 75,000,000 Shares, being 50% of the total number of Public Offer Shares available under the Public Offer, has been identified.

Out of the 1,543 valid applications for a total of 440,710,000 Public Offer Shares:

- 1,523 valid applications for a total of 220,710,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$0.55 per Public Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of HK\$5.0 million or less (equivalent to approximately 294% of the 75,000,000 Public Offer Shares initially available for allocation in pool A of the Public Offer); and
- 20 valid applications for a total of 220,000,000 Public Offer Shares were for Public Offer Shares with an aggregate subscription amount based on the maximum Offer Price of HK\$0.55 per Public Offer Share (excluding brokerage fee of 1.0%, SFC transaction levy of 0.0027% and Stock Exchange trading fee of 0.005%) of more than HK\$5.0 million (equivalent to approximately 293% of the 75,000,000 Public Offer Shares initially available for allocation in pool B of the Public Offer).

The Public Offer Shares offered in the Public Offer were conditionally allocated on the basis set out in the paragraphs headed "Basis of Allocation under the Public Offer" in this announcement.

BASIS OF ALLOCATION UNDER THE PUBLIC OFFER

Subject to the satisfaction of the conditions set out in the section headed “Structure and Conditions of the Public Offer — Conditions of the Public Offer” in the Prospectus, valid applications made by the public on **WHITE** and **YELLOW** Application Forms and by giving **electronic application instructions** to HKSCC via CCASS and by applying through the **HK eIPO White Form** service will be conditionally allocated on the basis set out below:

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
Pool A			
5,000	708	354 out of 708 applicants to receive 5,000 Shares	50.00%
10,000	177	149 out of 177 applicants to receive 5,000 Shares	42.09%
15,000	88	5,000 Shares plus 21 out of 88 applicants to receive an additional 5,000 Shares	41.29%
20,000	116	5,000 Shares plus 70 out of 116 applicants to receive an additional 5,000 Shares	40.09%
25,000	57	5,000 Shares plus 55 out of 57 applicants to receive an additional 5,000 Shares	39.30%
30,000	43	10,000 Shares plus 14 out of 43 applicants to receive an additional 5,000 Shares	38.76%
35,000	24	10,000 Shares plus 16 out of 24 applicants to receive an additional 5,000 Shares	38.10%
40,000	21	15,000 Shares	37.50%
45,000	17	15,000 Shares plus 6 out of 17 applicants to receive an additional 5,000 Shares	37.25%
50,000	52	15,000 Shares plus 34 out of 52 applicants to receive an additional 5,000 Shares	36.54%
60,000	23	20,000 Shares plus 8 out of 23 applicants to receive an additional 5,000 Shares	36.23%

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
70,000	17	25,000 Shares	35.71%
80,000	17	25,000 Shares plus 11 out of 17 applicants to receive an additional 5,000 Shares	35.29%
90,000	13	30,000 Shares plus 4 out of 13 applicants to receive an additional 5,000 Shares	35.04%
100,000	42	30,000 Shares plus 40 out of 42 applicants to receive an additional 5,000 Shares	34.76%
200,000	25	65,000 Shares plus 20 out of 25 applicants to receive an additional 5,000 Shares	34.50%
300,000	9	100,000 Shares plus 6 out of 9 applicants to receive an additional 5,000 Shares	34.44%
400,000	6	135,000 Shares plus 3 out of 6 applicants to receive an additional 5,000 Shares	34.38%
500,000	10	170,000 Shares plus 2 out of 10 applicants to receive an additional 5,000 Shares	34.20%
600,000	1	205,000 Shares	34.17%
700,000	3	235,000 Shares plus 2 out of 3 applicants to receive an additional 5,000 Shares	34.05%
800,000	3	270,000 Shares	33.75%
900,000	5	300,000 Shares plus 3 out of 5 applicants to receive an additional 5,000 Shares	33.67%
1,000,000	13	335,000 Shares	33.50%
2,000,000	10	665,000 Shares plus 6 out of 10 applicants to receive an additional 5,000 Shares	33.40%
3,000,000	3	1,000,000 Shares	33.33%

Number of Shares applied for	Number of valid applications	Basis of allocation/ballot	Approximate percentage allotted of the total number of Shares applied for
4,000,000	5	1,325,000 Shares plus 3 out of 5 applicants to receive an additional 5,000 Shares	33.20%
5,000,000	2	1,655,000 Shares plus 1 out of 2 applicants to receive an additional 5,000 Shares	33.15%
6,000,000	3	1,985,000 Shares plus 1 out of 3 applicants to receive an additional 5,000 Shares	33.11%
7,000,000	4	2,310,000 Shares plus 3 out of 4 applicants to receive an additional 5,000 Shares	33.05%
8,000,000	2	2,640,000 Shares plus 1 out of 2 applicants to receive an additional 5,000 Shares	33.03%
9,000,000	<u>4</u>	2,970,000 Shares	33.00%
Total:	<u><u>1,523</u></u>		
Pool B			
10,000,000	18	3,700,000 Shares	37.00%
20,000,000	<u>2</u>	4,200,000 Shares	21.00%
Total:	<u><u>20</u></u>		

Based on the above allocation, a total of 1,161 applicants will be conditionally allotted under the Public Offer.

RESULTS OF ALLOCATIONS

The final Offer Price, the level of applications in the Public Offer and the basis of allocation of the Public Offer Shares are published on Thursday, 15 June 2017 on the Stock Exchange's website at www.hkexnews.hk and the Company's website at www.nexion.com.hk.

The results of allocations and the Hong Kong Identity Card/passport/Hong Kong business registration numbers of successful applicants under the Public Offer will be available at the times and dates and in the manner specified below:

- in the announcement to be posted on the Company's website at www.nexion.com.hk and the Stock Exchange's website at www.hkexnews.hk by no later than 9:00 a.m. on Thursday, 15 June 2017;
- from the designated results of allocations website at www.tricor.com.hk/ipo/result with a "search by ID" function on a 24-hour basis from 8:00 a.m. on Thursday, 15 June 2017 to 12:00 midnight on Wednesday, 21 June 2017;
- by telephone enquiry line by calling (852) 3691 8488 between 9:00 a.m. and 6:00 p.m. from Thursday, 15 June 2017 to Tuesday, 20 June 2017 on a business day;
- in the special allocation results booklets which will be available for inspection during opening hours from Thursday, 15 June 2017 to Saturday, 17 June 2017 at all the receiving bank's designated branches at the addresses set out below:

Bank of Communications Co., Ltd. Hong Kong Branch

District	Branch name	Address
Hong Kong Island	Central District Sub-Branch	G/F., Far East Consortium Building, 125A Des Voeux Road Central, Central
	Wanchai Sub-Branch	Shop B on G/F., Johnston Court, 32–34 Johnston Road
Kowloon	Jordan Road Sub-Branch	1/F., Booman Building, 37U Jordan Road
	Kwun Tong Sub-Branch	Shop E, Block G & H, G/F., East Sun Industrial Centre, 16 Shing Yip Street, Kwun Tong
New Territories	Sha Tsui Road Sub-Branch	Shops Nos. 3–5 on G/F., Kwong Ming Building, 120–130 Sha Tsui Road, Tsuen Wan

Applicants applying through a designated CCASS Participant (other than a CCASS Investor Participant) using a **YELLOW** Application Form, should check the number of Public Offer Shares allocated to them with such designated CCASS Participant.

Applicants applying through a broker or custodian by giving **electronic application instructions** on their behalf should check the number of Public Offer Shares allocated to them with such broker or custodian.

Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC via CCASS should check this announcement, and report any discrepancies to HKSCC before 5:00 p.m. on Thursday, 15 June 2017 or such other date as determined by HKSCC or HKSCC Nominees. Applicants applying as a CCASS Investor Participant using a **YELLOW** Application Form or giving **electronic application instructions** to HKSCC via CCASS may also check their new account balances via the CCASS Phone System and the CCASS Internet System (under the procedures contained in HKSCC's "An Operating Guide for Investor Participants" in effect from time to time) on Thursday, 15 June 2017. HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their CCASS Investor Participant's stock account.

Results of Applications Made by WHITE Application Forms or HK eIPO White Form

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **WHITE** Application Forms or **HK eIPO White Form** and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

以白色申請表格或網上白表提出申請的配發結果

以下為使用白色申請表格或網上白表提出申請而獲全部或部份接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A1406992	5,000						
A9230729	5,000						
C6045764	5,000						
D027067A	5,000						
E4388791	10,000						
E9101865	5,000						
E9799307	5,000						
G4863150	10,000						
K0540250	5,000						
K2622440	15,000						
K374731A	35,000						
K4911431	5,000						
P335334A	5,000						
P5739881	5,000						
P8207295	5,000						
Z2241987	20,000						

Results of Applications Made by YELLOW Application Forms (Through Designated CCASS Clearing/Custodian Participants)

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants using **YELLOW** Application Forms through designated CCASS Clearing/Custodian Participants and the number of Public Offer Shares conditionally allotted to them. Applicants who have not provided their identification document numbers are not shown.

以黃色申請表格提出申請的配發結果 (透過指定中央結算系統結算/託管商參與者)

以下為使用**黃色**申請表格透過指定中央結算系統結算/託管商參與者提出申請而全部或部份獲接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
A1671971	1,330,000						
C4745114	5,000						
D2727138	5,000						
D3923178	10,000						
E3997417	25,000						
H1221096	5,000						
K0924938	670,000						
K3594211	1,330,000						
P9931833	170,000						
Z1196716	10,000						

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
0000562	15,000	112261926	10,000	307175314	5,000	460408423	5,000
0000658	5,000	160008S	5,000	307270427	5,000	501023592	5,000
0002732	140,000	201100054	10,000	308060214	5,000	501197228	5,000
0002872	10,000	201145010	5,000	308265620	5,000	501286532	5,000
0002944	5,000	201172430	5,000	309060016	15,000	502070218	5,000
0003323	5,000	201242655	35,000	309140610	5,000	502154856	5,000
0003790	5,000	202060515	5,000	30916001X	5,000	502165362	5,000
0004861	20,000	20216253X	5,000	309264863	5,000	502193017	10,000
001166581	5,000	203104014	10,000	309270543	5,000	502256735	5,000
002086061	5,000	20317101X	5,000	310050056	5,000	502289012	5,000
002263120	5,000	204150074	5,000	310271724	10,000	504124858	5,000
004072557	5,000	204225065	15,000	311071655	35,000	50516092X	5,000
006180020	5,000	205133630	5,000	311110035	5,000	506081043	30,000
006366600	5,000	205181718	5,000	311130410	5,000	506100023	5,000
006780600	5,000	206155253	5,000	311194247	5,000	506173720	5,000
00704044X	5,000	206302421	5,000	311245210	5,000	506181926	5,000
007260043	5,000	207062712	5,000	312207547	5,000	507100317	5,000
008055163	5,000	207094717	20,000	317058238	3,700,000	508091312	5,000
008238318	5,000	20728004X	5,000	33022619	10,000	508190072	5,000
008265751	5,000	20804663X	5,000	33030219	100,000	509165922	5,000
008750400	5,000	208180018	5,000	33032619	240,000	50992288	70,000
009181916	5,000	208180313	20,000	330424198	5,000	510215015	5,000
009352300	5,000	208245036	5,000	349167122	10,000	511150012	5,000
010102345	5,000	209100788	5,000	356384909	5,000	511213816	5,000
010165147	5,000	209111560	5,000	362204198	5,000	512032415	5,000
01028006X	5,000	209117514	5,000	369110739	35,000	512193215	5,000
010290629	5,000	209255017	5,000	371193160	10,000	512276112	5,000
011040011	10,000	209273639	5,000	37150219	15,000	600681-M	1,325,000
011240200	5,000	210053316	5,000	381230101	35,000	600689-M	1,325,000
012243134	5,000	210103636	5,000	383268950	25,000	601050-M	1,330,000
0458908	10,000	210300045	5,000	390241347	5,000	601130014	10,000
084200001	70,000	212130836	5,000	401104935	5,000	601190020	5,000
0991465	10,000	222645962	5,000	402161523	5,000	602220021	5,000
10090150	20,000	232722198	5,000	402185623	5,000	602222717	5,000
101015317	5,000	241453570	10,000	403036311	5,000	603192715	5,000
101160512	5,000	242099182	30,000	403262064	5,000	604138212	5,000
10153012	5,000	243133584	30,000	403312726	5,000	605075113	5,000
102088923	5,000	244106027	25,000	40517841X	5,000	605313626	5,000
10238948	5,000	244175121	10,000	405271544	5,000	606120016	5,000
10262148	15,000	254421597	5,000	407094041	5,000	606170012	5,000
10301119	5,000	255250680	25,000	407135612	5,000	607231512	5,000
103117220	5,000	256173501	5,000	407185510	5,000	608054032	5,000
103301621	5,000	259213304	5,000	407235124	5,000	609083218	20,000
105042130	5,000	264273822	10,000	408035038	5,000	610300787	25,000
105143829	20,000	265584276	105,000	408080224	5,000	611192329	5,000
106080025	5,000	269450714	5,000	409060099	5,000	611260663	5,000
108282016	5,000	269547063	5,000	409160420	5,000	61129502X	5,000
109264120	5,000	276351418	5,000	410175830	5,000	612015122	5,000
11 294644	5,000	279572168	70,000	410202575	10,000	612212818	5,000
110053337	5,000	286348099	15,000	410231229	5,000	621126221	5,000
110057807	5,000	290574979	5,000	42052119	5,000	64401585	3,700,000
110105195	5,000	290715M	15,000	42052119	5,000	701100410	5,000
11024511X	5,000	291321C	10,000	430304196	10,000	702012510	5,000
110280023	5,000	301105123	5,000	430426197	10,000	70216005X	5,000
111023324	5,000	301312424	5,000	430724198	5,000	702282330	5,000
111194347	5,000	302132216	5,000	440122197	5,000	703125210	5,000
112032225	5,000	304180629	5,000	440582197	5,000	705221568	5,000
11214152X	5,000	30629452X	5,000	44060219	30,000	706235017	5,000
112145028	5,000	307034302	5,000	440681199	5,000	708015176	5,000

Results of Applications Made by Giving Electronic Application Instructions to HKSCC via CCASS

The followings are the identification document numbers (where supplied) of wholly or partially successful applicants made by giving electronic application instructions to HKSCC via CCASS and the number of Public Offer Shares conditionally allotted to them.

Applicants who have not provided their identification document numbers are not shown.

透過中央結算系統向香港結算發出電子認購指示申請的配發結果

以下為透過中央結算系統向香港結算發出電子認購指示申請而獲全部或部分接納的申請人的身份證明文件號碼(如有提供)及彼等獲有條件配發的公開發售股份數目。如申請人未有提供身份證明文件號碼，其結果將不會顯示。

Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
708101303	5,000	911302429	5,000	G1830960	10,000	IS5647764	65,000
708222155	5,000	912060320	5,000	G2259337	5,000	IS5662678	5,000
709120016	5,000	912112767	5,000	G23569264	1,660,000	IS5666442	5,000
71002382X	5,000	A3284037	5,000	G2495847	5,000	IS5755752	5,000
710084210	70,000	A9472129	5,000	G2675578	5,000	IS6143457	65,000
710126867	5,000	B3053216	5,000	G300751A	10,000	IS6313069	5,000
710151512	5,000	B4561444	5,000	G3205338	15,000	IS6600828	4,200,000
711042427	20,000	B6511282	5,000	G38017856	5,000	IS6991022	5,000
711084873	5,000	C00674996	25,000	G3992089	15,000	IS7120277	20,000
712113756	5,000	C14458058	35,000	G4223712	5,000	IS7154422	10,000
712254234	5,000	C31929419	5,000	G4590731	5,000	IS8343873	5,000
740125081	5,000	C3427933	2,970,000	G46105803	20,000	IS8656666	30,000
766191068	5,000	C3549621	2,970,000	G501519	20,000	IS9180494	5,000
774258933	20,000	C3854432	5,000	G5017571	10,000	IS9390291	5,000
800741C	5,000	C4065202	5,000	G5259346	5,000	IS9488212	5,000
801132203	5,000	C4154752	35,000	G52595182	70,000	IS9699270	15,000
801240020	5,000	C461448	5,000	G6053164	20,000	IS9918666	10,000
802055139	5,000	C4674675	10,000	G614552(2	3,700,000	K0487554	5,000
802134280	5,000	C4693726	5,000	G629031A	5,000	K0687561	10,000
802167C	15,000	C6124796	5,000	G6297764	170,000	K1293931	5,000
803195518	5,000	C6343579	5,000	G6330311	5,000	K2649942	15,000
804012626	5,000	C6498564	5,000	G801770A	5,000	K297049A	5,000
804306127	5,000	C654499A	5,000	G9013503	5,000	K384871A	2,640,000
805293324	5,000	D0216659	670,000	H036462	5,000	K4058704	5,000
806111409	5,000	D0407926	5,000	H0917933	5,000	K4513142	10,000
806280315	20,000	D0414515	25,000	H3561641	10,000	K4676947	10,000
807015018	5,000	D045523	5,000	H4330732	10,000	K493251A	20,000
807176066	5,000	D0892492	5,000	H4768517	5,000	K531921	5,000
808099204	5,000	D1159586	20,000	IS1195191	5,000	K5687500	5,000
809015726	5,000	D2474299	5,000	IS1370959	5,000	K6054269	15,000
809025528	5,000	D2714540	5,000	IS1424455	20,000	K6113664	2,315,000
810050913	5,000	D375563	35,000	IS1426091	335,000	K6137296	5,000
811054034	15,000	D3809154	5,000	IS1439010	5,000	K6876269	5,000
811155021	5,000	D420728A	270,000	IS1538506	35,000	K7089562	5,000
811171609	5,000	D4681496	15,000	IS1550806	5,000	K8121710	5,000
811285016	5,000	D4794126	1,000,000	IS1554998	5,000	K9086773	5,000
812162517	5,000	D608771	5,000	IS1671656	100,000	K9394168	5,000
812228505	5,000	D6438637	5,000	IS1982230	5,000	M0184565	15,000
812280910	5,000	D8154717	5,000	IS2938410	170,000	M0195265	10,000
901292001	5,000	D8280585	3,700,000	IS3077866	5,000	M2037306	35,000
902182331	5,000	D828599	5,000	IS3091032	35,000	M2382089	665,000
90222152X	5,000	D8392278	5,000	IS3260682	5,000	M3386509	5,000
902232611	5,000	E1001512	5,000	IS3616556	5,000	MZ0425400	5,000
903281425	5,000	E20272414	30,000	IS3927159	5,000	N20362662	235,000
903290022	5,000	E284577A	15,000	IS3970250	5,000	P296938	10,000
904230352	5,000	E31351902	5,000	IS3975637	5,000	P3510704	105,000
905093325	5,000	E3529235	25,000	IS4109381	10,000	P488201	5,000
906080016	20,000	E4629012	5,000	IS4173779	5,000	P6188560	5,000
90616206X	335,000	E50809911	5,000	IS4269328	10,000	P7845190	30,000
907207845	5,000	E5196314	5,000	IS4368511	5,000	P8274944	10,000
907260816	5,000	E5779425	5,000	IS4370173	10,000	P8523065	5,000
907268119	5,000	E5824285	5,000	IS4585113	5,000	P9036915	65,000
908140017	5,000	E720926A	5,000	IS4864647	5,000	R018849	5,000
909092510	5,000	E8255508	5,000	IS4967650	5,000	R0213151	5,000
909201914	5,000	E89297373	5,000	IS5064793	5,000	R1412301	5,000
909264260	5,000	E89299636	5,000	IS5256583	5,000	R1589856	20,000
910238852	5,000	E8974016	5,000	IS5301189	10,000	R1795790	5,000
910261016	5,000	E9107111	5,000	IS5312624	65,000	R2603720	5,000
911210969	5,000	G0328706	25,000	IS5505716	5,000	R2644923	5,000

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透過中央結算系統向香港結算發出電子認購指示申請的配發結果

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Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目	Identification document number(s) 身份證明文件號碼	No. of Shares allotted 獲配發股份數目
R3039578	35,000	Z7815116	35,000				
R3179833	3,700,000	Z830089	5,000				
R3285188	5,000	Z8316660	5,000				
R3457280	5,000	Z845351A	5,000				
R389771A	20,000	Z982150	5,000				
R4546112	5,000						
R5076268	10,000						
R5165023	5,000						
R5792176	10,000						
R6322920	10,000						
R8398649	20,000						
R8734584	20,000						
R9105882	5,000						
R9112900	665,000						
R9216420	35,000						
R936389A	5,000						
R9548059	5,000						
T12045299	10,000						
V018294A	10,000						
V022877A	5,000						
W04075005	5,000						
W41414399	5,000						
W45072064	5,000						
W52685745	175,000						
W74754367	5,000						
W74813203	5,000						
Y0050111	5,000						
Y1462170	5,000						
Y1861482	5,000						
Y2145330	70,000						
Y2297637	5,000						
Y5867590	5,000						
Z0341097	5,000						
Z0351955	20,000						
Z0956601	10,000						
Z0990400	15,000						
Z1808266	10,000						
Z2024536	5,000						
Z2452635	15,000						
Z2515068	5,000						
Z3198759	5,000						
Z3342450	5,000						
Z3522823	70,000						
Z3565921	30,000						
Z3753647	30,000						
Z3958230	105,000						
Z4217560	5,000						
Z4420382	670,000						
Z4446810	10,000						
Z4537417	10,000						
Z5102090	10,000						
Z5242941	25,000						
Z5482055	35,000						
Z6247076	5,000						
Z648051A	5,000						
Z7269952	5,000						
Z7322438	10,000						
Z7572175	10,000						
Z763264A	25,000						

DESPATCH/COLLECTION OF SHARE CERTIFICATES AND REFUND MONIES

Applicants who have applied for 1,000,000 or more Public Offer Shares using **WHITE** Application Forms and have provided all information required by their Application Forms or applicants who have applied for 1,000,000 or more Public Offer Shares through the **HK eIPO White Form** service by submitting an electronic application through the designated website www.hkeipo.hk and the application is wholly or partially successful, may collect their share certificate(s) and/or refund cheque(s) (where applicable) in person from Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen's Road East, Hong Kong, from 9:00 a.m. to 1:00 p.m. on Thursday, 15 June 2017 or such other date as announced by the Company.

Applicants being individuals who are eligible for personal collection must not authorise any other person(s) to collect on their behalf. Applicants being corporations which are eligible for personal collection must attend by their authorised representative(s) bearing a letter of authorisation from such corporation(s) stamped with the corporation's chop. Both individuals and authorised representatives (if applicable) must produce, at the time of collection, evidence of identity acceptable to the Hong Kong Share Registrar. If the applicants do not collect their share certificate(s) and/or refund cheque(s) personally within the time specified for collection, their share certificate(s) and/or refund cheque(s) will be despatched promptly to the address specified in their Application Forms by ordinary post at their own risk.

Applicants who have applied for less than 1,000,000 Public Offer Shares on **WHITE** Application Forms or applicants who have applied for less than 1,000,000 Public Offer Shares through the **HK eIPO White Form** service by submitting an electronic application through the designated website www.hkeipo.hk, will have their share certificate(s) and/or refund cheque(s) (where applicable) sent to the address on their Application Forms on Thursday, 15 June 2017, by ordinary post at their own risk.

Share certificates (if any) for Public Offer Shares allotted to applicants using **YELLOW** Application Forms and those who applied by giving **electronic application instructions** to HKSCC via CCASS are expected to be deposited into CCASS for credit to their CCASS Investor Participant's stock accounts or the stock accounts of their designated CCASS Participants, as appropriate, on Thursday, 15 June 2017 or, in the event of a contingency, on any other date determined by HKSCC or HKSCC Nominees.

Applicants applying as a CCASS Investor Participant on a **YELLOW** Application Form or by giving **electronic application instructions** to HKSCC via CCASS may also check their new account balances via the CCASS Phone System and the CCASS Internet System on Thursday, 15 June 2017. Immediately following the credit of the Public Offer Shares to their CCASS Investor Participants' stock accounts and the credit of refund monies (if any) to their bank accounts, HKSCC will also make available to CCASS Investor Participants an activity statement showing the number of Public Offer Shares credited to their CCASS Investor Participant's stock accounts and the amount of refund monies (if any) credited to their designated bank account.

Refund cheques for wholly or partially unsuccessful applicants using **WHITE** or **YELLOW** Application Forms which are either not available for personal collection or which are so available but are not collected in person within the time specified for collection will be despatched promptly by ordinary post (at the applicants' own risk) to the address specified on the Application Forms.

For applicants who have applied for the Public Offer Shares using the **HK eIPO White Form** service and who have paid the application monies from a single bank account, any refund monies will be despatched to that bank account in the form of e-Auto Refund payment instructions. Applicants who have applied through **HK eIPO White Form** service and paid the application monies from multiple bank accounts, any refund monies will be despatched to the address as specified in their application instructions to the **HK eIPO White Form** Service Provider in the form of refund cheque(s) on Thursday, 15 June 2017, by ordinary post at their own risk.

Refund of the application monies (if any) in respect of wholly or partially unsuccessful applications and/or difference between the Offer Price and the maximum Offer Price per Public Offer Share initially paid on application (including brokerage fee, SFC transaction levy and the Stock Exchange trading fee but without interest) made via giving electronic application instructions to HKSCC will be credited to their designated bank accounts or the designated bank accounts of their brokers or custodians on Thursday, 15 June 2017.

Share certificates for the Public Offer Shares will only become valid certificates of title at 8:00 a.m. on Friday, 16 June 2017 provided that (a) the Public Offer has become unconditional in all respects; and (b) the right of termination described under the section headed "Underwriting — Underwriting arrangements and expenses — Public Offer — Public Offer Underwriting Agreement — Grounds for termination" in the Prospectus has not been exercised.

No temporary document of title will be issued in respect of the Public Offer Shares. No receipt will be issued for sums paid on application for the Public Offer Shares.

PUBLIC FLOAT

Immediately following completion of the Public Offer, no less than 25% of the total number of issued Shares will be held by the public in compliance with the requirements under Rule 11.23(7) of the GEM Listing Rules. Pursuant to Rule 11.23(2)(b) of the GEM Listing Rules, at the time of Listing, the Shares in the hands of the public will be held among at least 100 persons. At the time of Listing, there will be 1,162 public Shareholders. There will not be any new substantial shareholder of the Company within the meaning of the GEM Listing Rules immediately following completion of the Public Offer.

Pursuant to Rule 11.23(8) of the GEM Listing Rules, not more than 50% of the Shares in public hands at the time of the Listing can be beneficially owned by the three largest public Shareholders. The Directors have confirmed that, immediately following completion of the Public Offer, not more than 50% of the Shares in public hands at the time of the Listing will be beneficially owned by the three largest public Shareholders.

COMMENCEMENT OF DEALINGS IN THE SHARES

Assuming that the Public Offer becomes unconditional in all aspects at or before 8:00 a.m. on Friday, 16 June 2017, dealings in the Shares on the Stock Exchange are expected to commence at 9:00 a.m. on Friday, 16 June 2017. If there is any change to the expected timetable, an announcement will be published immediately by the Company on the website of the Stock Exchange at www.hkexnews.hk and the Company's website at www.nexion.com.hk. The Shares will be traded in board lots of 5,000 Shares each. The stock code of the Company is 8420.

All times and dates in this announcement refer to Hong Kong times and dates unless otherwise stated.

By order of the Board
Nexion Technologies Limited
Foo Moo Teng
Chairman

Hong Kong, 15 June 2017

As at the date of this announcement, the executive Directors are Mr. Foo Moo Teng and Mr. Edgardo Osillada Gonzales II; and the independent non-executive Directors are Mr. Park Jee Ho, Ms. Lim Joo Seng and Mr. Chan Ming Kit.

This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief, the information contained in this announcement is accurate and complete in all material respects and not misleading or deceptive and there are no other matters the omission of which would make any statement herein or this announcement misleading.

This announcement and a copy of the Prospectus will remain on the Stock Exchange's website at www.hkexnews.hk, and in the case of the announcement, on the "Latest Company Announcements" page for 7 days from the day of its posting. This announcement and a copy of the Prospectus will also be published and remains on the Company's website at www.nexion.com.hk.