

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

| To: Hong Kong Exchanges and Cleari | ng Limited | | |
|--------------------------------------|---------------------------------|----------------------------------|---|
| | on Technologies Limitember 2017 | ited | |
| I. Movements in Authorised Share Cap | oital | | |
| 1. Ordinary Shares | | | |
| (1) Stock code : <u>8420</u> Descr | ription: NEXION | TECH | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | 6,000,000,000 | HK\$0.01 | HK\$60,000,000 |
| Increase/(decrease) | Nil | | Nil |
| Balance at close of the month | 6,000,000,000 | HK\$0.01 | HK\$60,000,000 |
| (2) Stock code : <u>N/A</u> Descr | ription : N/A | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

31/08/2017

| Stock code: N/A Descri | ntion . N/A | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| Stock code : N/A Descri | ption: N/A | | |
| | No. of preference shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |
| 3. Other Classes of Shares | | | |
| | | | |
| Stock code : N/A Descri | ption: N/A | | |
| Stock code : N/A Descri | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| | No. of other | (State | capital |
| Stock code: N/A Descri | No. of other | (State | capital |
| Balance at close of preceding month | No. of other | (State | capital |

II. Movements in Issued Share Capital

| | No. of or | dinary shares | No of preference | ence No. of other classe | | |
|--|-------------|---------------|------------------|--------------------------|--|--|
| | (1) | (2) | shares | of shares | | |
| Balance at close of preceding month | 600,000,000 | N/A | <u>N</u> /A | <u>N</u> /A | | |
| Increase/ (decrease) during the month | Nil | N/A | N/A | N/A | | |
| Balance at close of the month | 600,000,000 | N/A | N/A | N/A | | |

III. Details of Movements in Issued Share Capital

| Share Options (unde | r Share Option | Schemes of the | Issuer) | | | |
|---|----------------|------------------|----------------|---------------|----------------------|--------------------------|
| Particulars of share | | | | | No. of new shares of | No. of new shares of |
| option scheme | | | | | issuer issued during | issuer which may be |
| including EGM | | | | | the month pursuant | issued pursuant thereto |
| approval date | | Movement duri | ng the month | | thereto | as at close of the month |
| (dd/mm/yyyy) and | | | = | | _ | |
| class of shares | G . 1 | | G 11 1 | · . | | |
| issuable | Granted | Exercised | Cancelled | Lapsed | | |
| 1.Share Option | | | | | | |
| Scheme | | | | | | |
| adopted on | | | | | | |
| 31 May 2017 | | | | | | |
| (Ordinary | | | | | | |
| Shares) | N/A | N/A | N/A | N/A | N/A | N/A |
| (Note 1) | | | | | | |
| | | | | | | |
| 2.N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| shares | | | - | | | |
| (Note 1) | | | | | | |
| | | | | | | |
| 3.N/A | | | | | | |
| | | | | | | |
| _ | | | | | | |
| | | | | | | |
| (/ /) | | | | | | |
| shares | | | | | | |
| (<i>Note 1</i>) | | | | | | |
| (======) | | To | otal A. (Ordin | nary shares) | N/A | |
| | | 1 | • | ence shares) | | |
| | | | · | Other class) | | |
| Tatal family makes 1 1 | | £ | · | Cilici Ciass) | 1 1/ 2 1 | |
| Total funds raised du options (State currer | | from exercise of | N/A | | | |
| options (State curren | icy) | | 11/11 | | | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | nominal | Nominal value at close of preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--------------|---|----------------------------|--|--|--|
| 1. N/A | - | | | | | |
| | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2.N/A | (/ / |) | | | | |
| | <u>-</u> | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) 3.N/A | - |) | | | | |
| - | - | | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | | |
| Subscription price EGM approval date (if applicable) | | | | | | |
| (dd/mm/yyyy) 4.N/A | - |) | | | | |
| | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) Subscription price EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | Total | (Prefere | nary shares) <u>N/A</u> ence shares) <u>N/A</u> Other class) N/A | | - - |

| Convertibles (i.e. Convertible in Class and description | | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|-------------|------------------------------------|----------------------------|------------------------------|--|--|
| 1. N/A | 8 | | | | | - |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy)) | (/ /) | | | | | |
| 2. N/A | (' ') | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (Note 1) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) (dd/mm/yyyy) | (/ /) | | | | | |
| 3. N/A | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| EGM approval date | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| 4. N/A | | | | | | |
| | <u></u> | | | | | |
| | | | | | | |
| Stock code (if listed) | | | | | | |
| Class of shares | | | | | | |
| issuable (<i>Note 1</i>) | | | | | | |
| Subscription price | | | | | | |
| (if applicable) | | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | | |
| | | | | nary shares) N/A | | - |
| | | | | ence shares) $\frac{N/A}{N}$ | | - |
| | | | ((| Other class) N/A | 1 | - |

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|---|
| 1. N/A (/ /) shares (Note 1) | | |
| 2. N/A (/ /) | | |
| 3. N/A | | |
| Total D. (Ordinary shares) (Preference shares) | N/A N/A | |
| (Other class) | N/A | |

| | Type of Issue | | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----|---------------|---------------------------|---|-------|---|--|---|
| | J. | | Class of shares issuable | | | | |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/iiiii/yyyy) | | | N/A | N/A |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State | (Note 1) Issue and allotment | (/ / |) | | |
| ۷. | Open oner | At price . currency | date : (dd/mm/yyyy) | | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | N/A | N/A |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |
| | | | | | | | |
| | | | Class of shares issuable (Note 1) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: | (/ / |) | | |
| | | | (dd/mm/yyyy) | | | N/A | N/A |

For Main Board and GEM listed issuers

| Class of shares issuable Class of shares issuable Class of shares issuable Class of shares issuable Class of shares Cancellation date (/ / | | Type of Issue | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|----|---------------------|-----------------------------|-------|---|--|---|
| Scrip dividend | | | | | | | |
| Class of shares | | | | | | | |
| Class of shares repurchase of shares Cancellation date (/ /) | 5. | Scrip dividend | At price : State currency — | (/ / |) | | |
| Cancellation date : (/ /) | | | | (/ / |) | N/A | N/A |
| Shares | | | | | | | |
| Class of shares redeemed (Note 1) N/A N/A 7. Redemption of shares (dd/mm/yyyy) 8. Consideration issue At price : State currency Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) 9. Class of shares issuable (Note 1) 1. Class of shares issuable (Note | 6. | | | (/ / |) | | |
| Class of shares redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price : State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) | | | | (/ / |) | N/A | N/A |
| redeemed (Note 1) Redemption of shares Redemption date: (/ /) EGM approval date: (/ /) N/A N/A Class of shares issuable (/ /) (Note 1) State (Note 1) Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) grademed (Note 1) | | | | | | 17/1 | 17/11 |
| shares (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A N/A Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| Class of shares issuable | 7. | | | (/ / |) | | |
| Class of shares issuable (Note 1) 8. Consideration issue At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ /) ((dd/mm/yyyy) | | | | (/ / |) | N/A | N/A |
| 8. Consideration issue At price: State currency — Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) | | | | | | 14/11 | 10/11 |
| date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) | | | | | | | |
| (dd/mm/yyyy) | 8. | Consideration issue | | (/ / |) | | |
| | | | | (/ / |) | | |
| | | | | | | N/A | N/A |

For Main Board and GEM listed issuers

| | Type of Issue | | | | s iss di | o. of new hares of uer issued uring the month bursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---|-----------------------------------|---|---|----------------|--|---|
| | | | Class of shares issuab | le | | | |
| 9. | Capital | | (Note 1) | | | | |
| | reorganisation – Share Subdivision (See Remarks) | | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | (See Remarks) | | EGM approval date: (dd/mm/yyyy) | (/ /) | | N/A | N/A |
| | | | | | | 14/11 | 17/1 |
| | | | Class of shares issuab (Note 1) | le | | | |
| 10. | Other (Please specify) | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ /) | | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ /) | | N/A | N/A |
| | | | Total E. | (Ordinary shar Preference shar (Other cla | res) N | V/A | - - - |
| | | | | | | | |
| То | otal increase / (decrea | ase) in ordinary shares during th | e month (i.e. Total of A t | o E): | (1) | N/A | |
| | | | | | (2) | N/A | |
| To | otal increase / (decrea | ase) in preference shares during | the month (i.e. Total of A | to E): | | N/A | |
| Ta | Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | | | | | N/A | |

Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

| Remarks (if any): |
|---|
| |
| |
| |
| |
| |
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| |
| |
| |
| |
| Submitted by: Yeung Kwong Wai |
| Title: Company Secretary (Director, Secretary or other duly authorised officer) |
| |

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.